



**CENTRAL STATES
SOUTHEAST AND
SOUTHWEST AREAS
PENSION FUND**

RETIREMENT DECLARATION FORM

I am naming _____, _____ as my retirement date and wish to have my retirement benefits begin as of the first day of the following month.
(month, day) (year)

I certify that:

- I have not been and/or do not intend to become employed in any capacity (including self-employment) at any time after my retirement date.

OR

- I have worked and/or plan on working beyond my retirement date in the following capacity (including self-employment). Attach additional pages, if necessary:

Company Name: _____

Company Address: _____

Telephone Number: _____

Type of Industry: _____

Job Title: _____

Exact Job Duties (be specific): _____

Teamster Local Union, if any: _____

Start Date: _____ Termination Date: _____

Number of Hours Worked Per Month: _____

Still Working? _____ Yes _____ No

I certify that the information I have given above is true and correct to the best of my knowledge and I agree that I will promptly notify the Pension Fund if I return to work in any capacity, including self-employment, so that the Fund can determine if the employment is Restricted (see Restricted Reemployment Rules on the back of this form).

Applicant's Signature: _____ Date: _____

Applicant's Name: _____ SSN: _____
(Please Print)

Please note that retroactive benefit payments, if any, that you would otherwise be eligible to receive, are limited to the 12-month period prior to the date the Fund receives written notification of your Retirement Date.

RESTRICTED REEMPLOYMENT RULES

The following types of reemployment are restricted. You may work in Restricted Reemployment up to the number of hours indicated per month for your current age and continue to receive your pension provided the work does not fall into another Restricted Reemployment category. **You may work an unlimited number of hours in any employment that is not Restricted Reemployment.**

Maximum Permissible Hours of Reemployment Per Month

		Under Age 57	Age 57 - 59	Age 60 - 64	Age 65 and Over
I. Work Inside Core Teamster Industries	<p>Work in any position (or supervising any position) in the following Core Teamster Industries, either in a Union or non-Union capacity, is Restricted Reemployment:</p> <ul style="list-style-type: none"> • Trucking and Freight • Small Package and Parcel Delivery • Car Haul • Tank Haul • Warehouse • Food Processing or Distribution (including Grocery, Dairy, Bakery, Brewery and Soft Drink) • Building Material and Construction 	0	0	0	40*
II. Work Outside Core Teamster Industries	<p>Work outside of Core Teamster Industries is Restricted Reemployment if the work falls into any of the following categories:</p> <ul style="list-style-type: none"> • Work for a Contributing or former Contributing Employer; or • Work in any position (or supervising any position) that is covered by a Teamster Contract with the employer; or • Work in any position in the same Industry in which you earned Contributory Credit with the Pension Fund; or • Work in any position in the same job classification as other Fund Participants within a 100-mile radius. 	0	0	0	40*
		0	0	0	Unlimited
		0	80	Unlimited	Unlimited
		0	80	Unlimited	Unlimited
Governmental Employment Exception:		You may work an unlimited number of hours for a governmental agency provided the agency is not a Contributing Employer or a former Contributing Employer.			
Newly Organized Company Exception:		A retiree who is engaged in employment that is not Restricted Reemployment, but that subsequently becomes organized by a Teamster Local Union, will be allowed to continue his employment without benefit suspension.			
Previous Reemployment Rules Exception:		These Restricted Reemployment Rules became effective on January 1, 2004. If the application of these rules results in a retiree being found to be in Restricted Reemployment based on employment that would not have been prohibited under the previous reemployment rules, the Fund will treat the position as not being Restricted Reemployment.			

* Unlimited hours if the reemployment is not in the same trade or craft you worked in while covered by the Pension Fund or the reemployment is outside the geographical area covered by the Fund.